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7 Proposed Attorneys for Chapter 11 Debtor and  
Debtor in Possession

8 **UNITED STATES BANKRUPTCY COURT**  
9 **CENTRAL DISTRICT OF CALIFORNIA**  
10 **SANTA ANA DIVISION**

11 In re

12 Mash Studios, Inc.,

Case No. 8:24-bk-11048-TA

Chapter 11

13 **SUBMISSION OF MASH STUDIOS, INC.’S**  
14 **SCHEDULES AND STATEMENT OF**  
15 **FINANCIAL AFFAIRS AND**  
16 **RESERVATION OF RIGHTS**  
17  
18  
19

20 Mash Studios, Inc., the chapter 11 debtor and debtor in possession herein (the “Debtor”),  
21 hereby submits the following Schedules of Assets and Liabilities (collectively, the “Schedules”) and  
22 Statement of Financial Affairs (“SOFA”):

- 23 1. Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)  
24 2. Schedule A/B: Assets – Real and Personal Property (Official Form 206 A/B)  
25 3. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206(D)  
26 4. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206 E/F)  
27 5. Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)  
28 6. Schedule H: Codebtors (Official Form 206H)

- |    |   |
|----|---|
| 7. | Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) |
| 8. | Statement of Financial Affairs for Non-Individuals (Official Form 207)              |

## **RESERVATION OF RIGHTS**

The Debtor reserves its right to amend or supplement the Schedules or SOFA as necessary. While the Debtor, its management and its professionals have put forth considerable effort to ensure that the Schedules and SOFA are accurate and complete, inadvertent errors may exist and/or subsequent receipt of information may result in further amendments or supplements to the Schedules or SOFA. The information contained in the Schedules and SOFA is unaudited.

**SCHEDULE G**

The Debtor has contracts with its customers which may be considered “executory contracts” which have not been included in the Debtor’s Schedule G as disclosure of the Debtor’s customers could interfere with the Debtor’s business operations. Please contact the Debtor’s proposed counsel for further details. If necessary, the Debtor will seek to file such information under seal.

Dated: May 17, 2024

Respectfully Submitted,

BG Law LLP

/s/ Susan K. Seflin  
Susan K. Seflin  
Proposed Attorneys for Chapter 11  
Debtor in Possession

Fill in this information to identify the case:

Debtor name: Mash Studios, Inc.

United States Bankruptcy Court for the: Central District of California

Case number: 24-11048

☐

Check if this is an  
amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**1. Schedule A/B: Assets - Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from Schedule A/B

\$0.00

**1b. Total personal property:**

Copy line 91A from Schedule A/B

\$7,480,130.80

**1c. Total of all property:**

Copy line 92 from Schedule A/B

\$7,480,130.80

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$2,717,000.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$236,112.06

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

\$3,329,053.57

**4. Total Liabilities**

Lines 2 + 3a + 3b

\$6,282,165.63

Fill in this information to identify the case:

Debtor name: Mash Studios, Inc.

United States Bankruptcy Court for the: Central District of California

Case number: 24-11048

☐

Check if this is an  
amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and Cash Equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account #

3.1

Chase

Checking

3675

\$14,037.79

3.2

Paypal

N/A

N/A

\$430.56

4. Other cash equivalents (Identify all)

4.1

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$14,468.35

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1

MASH Ventures Inc. - Rent Deposit

\$30,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1

Hartford - Pre-Paid Insurance

\$2,103.50

8.2

Kaiser - Pre-Paid Insurance

\$27,836.56

8.3

United Healthcare - Pre-Paid Insurance

\$10,822.61

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$70,762.67

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a.90 days old or less:

\$130,787.61

face amount

—

\$0.00

doubtful or uncollectible accounts

= ..... →

\$130,787.61

11b.Over 90 days old:

\$14,073.70

face amount

—

\$0.00

doubtful or uncollectible accounts

= ..... →

\$14,073.70

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$144,861.31

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1				
None				
20. Work in progress				
20.1				
None				
21. Finished goods, including goods held for resale				
21.1				
Inventory: Readymade	1/2024	\$752,706.26	Book Value	\$752,706.26
22. Other inventory or supplies				
22.1				
None				

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$752,706.26

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes
- Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
29.1			
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1			
31. Farm and fishing supplies, chemicals, and feed			
31.1			
32. Other farming and fishing-related property not already listed in Part 6			
32.1			
33. Total of Part 6			
Add lines 28 through 32. Copy the total to line 85.			\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes

Book valueValuation methodCurrent value

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 Furniture and Fixture Asset	\$993,272.20	Book Value	\$993,272.20
39.2 Furniture and Fixture Asset - Accumulated Depreciation	\$-992,373.81	Book Value	\$-992,373.81
40. Office fixtures			
40.1 See Schedule A/B Question 39			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Computer Assets - Hardware	\$127,725.30	Book Value	\$127,725.30
41.2 Computer Assets - Hardware - Accumulated Depreciation	\$-127,725.30	Book Value	\$-127,725.3
41.3 Computer Assets - Software	\$146,585.79	Book Value	\$146,585.79
41.4 Computer Assets - Software - Accumulated Depreciation	\$-123,916.35	Book Value	\$-123,916.35
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$23,567.83

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.



General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 Vehicles	\$124,434.96	Book Value	\$124,434.96
47.2 Vehicles - Accumulated Depreciation	\$-124,434.96	Book Value	\$-124,434.96
47.3 2021 Box Truck (VIN #3HAEUMMLXML686879) - Leased	Undetermined	N/A	Undetermined
47.4 2015 Kia (VIN #KNDJN2A22F7790094)	Undetermined	N/A	Undetermined
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 None			
<b>49. Aircraft and accessories</b>			
49.1 None			
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
50.1 Equipment & Machinery	\$107,271.50	Book Value	\$107,271.50
50.2 Equipment & Machinery - Accumulated Depreciation	\$-73,744.36	Book Value	\$-73,744.36
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$33,527.14

- 52. Is a depreciation schedule available for any of the property listed in Part 8?**
- ☐ No
- ☒ Yes
- 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**
- ☒ No
- ☐ Yes

**Part 9: Real Property**

**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1				\$0.00

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 None			
61. Internet domain names and websites			
61.1 https://www.mashstudios.com/	Undetermined	N/A	Undetermined
61.2 https://laxseries.com/	Undetermined	N/A	Undetermined
62. Licenses, franchises, and royalties			
62.1 None			
63. Customer lists, mailing lists, or other compilations			
63.1 None			
64. Other intangibles, or intellectual property			
64.1 Facebook - @MASHstudios	Undetermined	N/A	Undetermined
64.2 Pinterest - @MASHstudios	Undetermined	N/A	Undetermined
64.3 Instagram - @MASHstudios	Undetermined	N/A	Undetermined
64.4 Instagram - @LAXseries	Undetermined	N/A	Undetermined
64.5 Pinterest - @LAXseries	Undetermined	N/A	Undetermined

64.6

Facebook - @LAXseries	Undetermined	N/A	Undetermined
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65. Goodwill

65.1

None			
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66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

71.1

None		=	→	
	total face amount	-	doubtful or uncollectible amount	

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1

NOL Carryforward	Tax year	2023	Undetermined
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73. Interests in insurance policies or annuities

73.1

None	
------	--

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1

None	
Nature of Claim	
Amount requested	

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1

None

Nature of Claim

Amount requested

76. Trusts, equitable or future interests in property

76.1

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1

Intercompany Receivable from MASHindustries

\$6,440,237.24

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$6,440,237.24

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$14,468.35	
81. Deposits and prepayments. Copy line 9, Part 2.	\$70,762.67	
82. Accounts receivable. Copy line 12, Part 3.	\$144,861.31	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$752,706.26	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$23,567.83	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$33,527.14	
88. Real property. Copy line 56, Part 9.	→	\$0.00
89. Intangibles and intellectual property.. Copy line 66, Part 10.	\$0.00	

90. All other assets. Copy line 78, Part 11.		<div>\$6,440,237.24</div>		
91. Total. Add lines 80 through 90 for each column	91a.	<div>\$7,480,130.80</div>	91b.	<div>\$0.00</div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.				<div>\$7,480,130.80</div>

Fill in this information to identify the case:

Debtor name: Mash Studios, Inc.

United States Bankruptcy Court for the: Central District of California

Case number: 24-11048

☐

Check if this is an  
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in the information below.

2. List creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of Claim

Do not deduct the value of  
collateral.

Column B

Value of collateral that  
supports this claim

2.1

U.S. Small Business Administration  
1545 Hawkins Blvd, Suite 202  
El Paso, TX 79925

Date debt was incurred?

2/18/2022

Last 4 digits of account number

Do multiple creditors have an interest  
in the same property?

☒ No

☐ Yes. Specify each creditor, including  
this creditor, and its relative priority.

Describe debtor's property that is subject to  
the lien:

Substantially all Assets

Describe the lien

Loan Agreement, Promisory Note and Security  
Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official  
Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$2,000,000.00

Undetermined

2.2

JP Morgan Chase 15625 East Whittier Blvd., 2nd Floor Whittier, CA 90603	<b>Describe debtor's property that is subject to the lien:</b> Undetermined	\$717,000.00	Undetermined
<b>Date debt was incurred?</b> 5/17/2017	<b>Describe the lien</b> Credit Agreement		
<b>Last 4 digits of account number</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors(Official Form 206H)		
	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,717,000.00

Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
------------------	---	---

3.1

--	--	--

Fill in this information to identify the case:

Debtor name: Mash Studios, Inc.

United States Bankruptcy Court for the: Central District of California

Case number: 24-11048

☐

Check if this is an  
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

California Department of Tax and Fee Administration  
450 N Street  
Sacramento, CA 95814-4311

Date or dates debt was incurred

Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ( 8 )

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☒ Unliquidated

☐ Disputed

Basis for the claim:

Sales Tax Payable

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

Priority amount

\$236,112.06

\$236,112.06



Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1		
	See Schedule F Attachment	
	<div>Date or dates debt was incurred</div>	
	As of the petition filing date, the claim is:	\$3,329,053.57
	Check all that apply.	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim:	
	Is the claim subject to offset?	
	<input type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1		
	Line	
	<input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1		\$236,112.06
5b. Total claims from Part 2		\$3,329,053.57
5c. Total of Parts 1 and 2		\$3,565,165.63
Lines 5a + 5b = 5c.		

ID	Creditor's Name	Address 1	Address 2	Address 3	City	State	ZIP	Country	Date Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim
3.001	3Blindmice Design	19 Benview Avenue			Orange	CA	2800	Australia	Various	Trade Claim				No	\$2,050.00
3.002	ADEPT Furniture	217 Cesar E Chavez Ave SW			Grand Rapids	MI	49503		Various	Trade Claim				No	\$18,313.60
3.003	Amazon Capital Services, Inc.	PO BOX 035184			Seattle	WA	98124-5184		Various	Trade Claim				No	\$486.16
3.004	American Express	PO Box 650448			Dallas	TX	75265-0448		Various	Credit Card				No	\$112,923.68
3.005	ARC AIR LOGISTICS, INC.	1950 East 220th St., Suite 201			Long Beach	CA	90810		Various	Trade Claim				No	\$5,613.68
3.006	ARC Imaging Resources	616 Monterey Pass Road			Monterey Park	CA	91754		3/31/2024	Trade Claim				No	\$25.83
3.007	Baresque USA LLC	21925 Field Parkway Suite 240			Deer Park	IL	60010		Various	Trade Claim				No	\$68,070.00
3.008	Big Red Machine Shop	2522 North Ontario St.			Burbank	CA	91504		Various	Trade Claim				No	\$39,494.50
3.009	BSP VBP Propco, LLC	Attn: Robert J. Odson and Daniel E. French	Shumener, Odson and Oh LLP	500 S. Hope St. Ste 1900	Los Angeles	CA	90071		Undetermined	Litigation Claim	x	x	x	No	Undetermined
3.010	Camira Group Inc.	2476 Waldorf Court Nw			Grand Rapids	MI	49544		2/14/2024	Trade Claim				No	\$252.90
3.011	Cana Freight Inc	800 N Rainbow Bl STE 208			Las Vegas	NV	89107		Various	Trade Claim				No	\$18,800.00
3.012	Casework, Inc.	1130 Research Drive			Redlands	CA	92374		8/23/2023	Trade Claim				No	\$2,550.00
3.013	City Of Los Angeles, Office of Finance	PO Box 30716			Los Angeles	CA	90030-0716		12/1/2023	Trade Claim			x	No	\$43,705.31
3.014	CLEARPOINT INTERNATIONAL	1111 Corporate Center Drive #103			Monterey Park	CA	91754		Various	Trade Claim				No	\$3,170.26
3.015	Concentric Spaces	4416 138th Pl. SE.			Snohomish	WA	98296		Various	Trade Claim				No	\$60,142.34
3.016	Contract Installations, Inc.	224 E Meats Avenue			Orange	CA	92865-3329		Various	Trade Claim				No	\$31,750.00
3.017	COORDINATED RESOURCES, INC	585 Howard Street			San Francisco	CA	94105		11/29/2023	Trade Claim				No	\$429.98
3.018	Cortez Bright Cleaning Services	382 E 116TH Place			Los Angeles	CA	90061		Various	Trade Claim				No	\$6,405.00
3.019	CV. JEPARA CRAFTER FURNITURE	JL Raya Tahunan Batealit KM 07	Ds. Bawu RT 07/02 Jepara 59461		Central Java			Indonesia	12/19/2023	Trade Claim				No	\$14,400.00
3.020	Dalymade, Inc.	488 Morgan Ave.	2B		Brooklyn	NY	11222		Various	Trade Claim				No	\$8,162.25
3.021	DB Engineering	Ro Davila	11916 209th Street		Lakewood	CA	90715		10/6/2021	Trade Claim				No	\$3,084.56
3.022	Digital Rover LLC	257 Steely			Irvine	CA	92614		9/17/2023	Trade Claim				No	\$957.38
3.023	Douglas Frerichs	5445 Corteen Pl	Apt 9		Valley Village	CA	91607		Various	Trade Claim				No	\$1,523.00
3.024	E.B. Bradley	1150 N. Red Gum			Anaheim	CA	92806		Various	Trade Claim				No	\$822.70
3.025	Environments Plus	8934 Eton Ave			Canoga Park	CA	91304		Various	Trade Claim				No	\$14,724.78
3.026	EVENSONBEST	55 Fifth Ave			New York	NY	10003		Various	Trade Claim				No	\$8,855.00
3.027	Excel Rank Company Limited	4/F No 129-143			Haining			China	1/4/2023	Trade Claim				No	\$13,910.40
3.028	Fabcon LLC	1800 E. St. Andrew Place			Santa Ana	CA	92705-5043		Various	Trade Claim				No	\$90,652.43
3.029	Flores Marble & Granite	533 S Central Park Ave			Anaheim	CA	92802		8/8/2023	Trade Claim				No	\$4,000.00
3.030	Forest Plywood Co.	14711 Artesia Blvd			La Mirada	CA	90638		Various	Trade Claim				No	\$6,310.00
3.031	Freight Club LLC	12020 Sunrise Valley Drive			Reston	VA	20191		Various	Trade Claim				No	\$7,407.99
3.032	Gabriel North America	560 5th St NW	#210		Grand Rapids	MI	49504		Various	Trade Claim				No	\$5,932.02
3.033	Glc Millworks	100 W. Walnut Ave.			Fullerton	CA	92831		Various	Trade Claim				No	\$49,680.00
3.034	Golden State Fabrication, Inc	30130 Seashore Park Drive			Millville	DE	19967		Various	Trade Claim				No	\$78,072.64
3.035	Grainger	Dept. 886846207			Palatine	IL	60038-0001		7/26/2023	Trade Claim				No	\$88.69
3.036	Great Openings	Dept. for Lockbox: 9521-11	PO Box 30516		Lansing	MI	48909-8016		Various	Trade Claim				No	\$186,025.65
3.037	Greenberg Glusker	1900 Avenue of the Stars	Suite 2100		Los Angeles	CA	90067-4590		Various	Trade Claim				No	\$11,362.50
3.038	Grey Matter Customs, Llc	9626 Beverly Road			Pico Rivera	CA	90660		Various	Trade Claim				No	\$430.00
3.039	Group Dekko	7315 Innovation Boulevard			Pico Wayne	IN	46818		Various	Trade Claim				No	\$833.62
3.040	Gs1 Us, Inc.	Dept. 781271			Detroit	MI	48278-1271		10/29/2023	Trade Claim				No	\$150.00
3.041	Haskell & White LLP	300 Spectrum Center Drive	Suite 300		Irvine	CA	92618		Various	Trade Claim				No	\$10,175.00
3.042	Humanscale Corporation	220 Circle Drive North			Piscataway	NJ	08854		3/17/2023	Trade Claim				No	\$1,978.52
3.043	Iqus Inc.	PO Box 14349			East Providence	RI	2914		3/8/2024	Trade Claim				No	\$563.64
3.044	Ish Garden Service	PO Box 4598			La puente	CA	91747		Various	Trade Claim				No	\$900.00
3.045	Kimash Metal Works	1409 Virginia Ave	Suite J		Baldwin Hills	CA	91706		11/6/2023	Trade Claim				No	\$3,840.00
3.046	Kirman Plumbing CO	PO Box 840105			Los Angeles	CA	90084-0105		Various	Trade Claim				No	\$4,534.73
3.047	Kvadrat Inc.	549 Ottawa Ave NW Suite 307			Grand Rapids	MI	49503		7/12/2023	Trade Claim				No	\$1.34
3.048	LEAF	P.O. Box 5066			Hartford	CT	06102-5066		Various	Trade Claim				No	\$145.40
3.049	Linak U.S. Inc.	2200 Stanley Gault Parkway			Louisville	KY	40223		Various	Trade Claim				No	\$206.92
3.050	Line By Rep								11/30/2022	Trade Claim				No	\$1,246.53
3.051	LINKEDIN	62228 Collection Center Drive			Chicago	IL	60693-0622		Various	Trade Claim			x	No	\$38,202.10
3.052	MASH Ventures Inc.	7150 Village Drive			Buena Park	CA	90621		Various	Rent Claim				No	\$743,157.97
3.053	MASH Ventures Inc.	7150 Village Drive			Buena Park	CA	90621		Various	Payable to Affiliate				No	\$663,648.52
3.054	Maszma Marketing	11 Jalan Balakung 27/7			Shah Alam		40400	Malaysia	12/13/2023	Trade Claim				No	\$7,762.00
3.055	McMaster Carr Supply Company	600 N. County Line Rd			Elmhurst	IL	60126		Various	Trade Claim				No	\$658.28
3.056	MG West - Vendor	PO Box 7231			San Francisco	CA	94120		10/23/2023	Trade Claim				No	\$3,230.00
3.057	MI Concepts LLC	Michelle Carlson	5 Bennet St		Old Greenwich	CT	06870		Various	Trade Claim				No	\$35,371.95
3.058	Microsoft Corporation	One Microsoft Way			Redmond	WA	98052		Various	Trade Claim				No	\$511.61
3.059	Nace Sheet Metal Corp	1384 N Hundley St			Anaheim	CA	92806		Various	Trade Claim				No	\$36,592.00
3.060	Oncore Pro	249 W. Baywood Ave. #B			Orange	CA	92865		Various	Trade Claim				No	\$20,205.00
3.061	ORACLE Netsuite	500 Oracle Parkway			Redwood Shores	CA	94065		1/17/2024	Trade Claim			x	No	\$20,519.24
3.062	Orange Courier, Inc	15300 Desman Road			La Mirada	CA	90638		Various	Trade Claim				No	\$3,989.96
3.063	OT Logistics Freight Transportation	2232 Dell Range Boulevard			Cheyenne	WY	82009		Various	Trade Claim				No	\$20,400.00
3.064	Priority 1	PO Box 840808			Dallas	TX	75284		Various	Trade Claim				No	\$4,364.40
3.065	Pri Glass System	13644 Nelson Ave.			City Of Industry	CA	91746		Various	Trade Claim				No	\$16,467.77
3.066	Repubic Services	PO Box 78829			Phoenix	AZ	85062-8829		Various	Trade Claim				No	\$3,069.63
3.067	Revelations Integrated Services, Inc.	176 W. Pomona Ave			Monrovia	CA	91016		Various	Trade Claim				No	\$1,585.00
3.068	Ringcentral Inc.	20 Davis Drive			Belmont	CA	94002-3002		Various	Trade Claim			x	No	\$53,926.08
3.069	Rios Clementi Hale Studios	3101 West Exposition Place			Los Angeles	CA	90018		Various	Trade Claim				No	\$8,479.22
3.070	Robert Half	2613 Camino Ramon			San Ramon	CA	94583		Various	Trade Claim				No	\$16,766.40
3.071	Royal Plywood Company, Llc	PO Box 728			La Mirada	CA	90637-0728		Various	Trade Claim				No	\$9,919.88

ID	Creditor's Name	Address 1	Address 2	Address 3	City	State	ZIP	Country	Date Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim
3.072	Service West, Inc.	Dept. LA 23772			Pasadena	CA	91185-3772		7/31/2023	Trade Claim				No	\$3,930.00
3.073	Shenzhen JieHe Technology Co. LTD	2nd Floor, No. 131 Shasong Road	Houting Community, Shaijing Street		Shenzhen City	CA	90018	China	8/22/2023	Trade Claim				No	\$1,600.00
3.074	SINGERLEWAK LLP - MS	10960 Wilshire Blvd			Los Angeles	CA	19605		Various	Trade Claim			x	No	\$21,636.87
3.075	SL GROUP	Sandy Lichlyter	823 East Broadway	Unit 1	Boston	MA	02127		Various	Trade Claim				No	\$2,681.69
3.076	SmartSign	Dept Ch 18136			Palatine	IL	60055-8136		8/14/2023	Trade Claim				No	\$1,586.97
3.077	SOUTHERN CALIFORNIA GAS COMPANY								Various	Trade Claim				No	\$2,241.95
3.078	Sparkletts	PO Box 660579			Dallas	TX	75266-0579		4/22/2023	Trade Claim				No	\$252.67
3.079	Spectrum Enterprise	Charter Communications	Box 223085		Pittsburgh	PA	15251-2085		Various	Trade Claim			x	No	\$8,394.00
3.080	Suddath Relocation Systems of Oregon LLC	815 South Main St	Suite 489W		Jacksonville	FL	32207		Various	Trade Claim				No	\$65,696.83
3.081	U.S. Small Business Administration	1545 Hawkins Blvd, Suite 202			El Paso	TX	79925		Various	Unsecured Debt				No	\$521,675.00
3.082	Uline	PO Box 88741			Chicago	IL	60680-1741		Various	Trade Claim				No	\$329.10
3.083	Unisource Solutions, Inc.	8350 Rex Road			Pico Rivera	CA	90660		12/29/2023	Trade Claim				No	\$864.00
3.084	Vardan Sargsyan	1066 Raymond Ave #A			Glendale	CA	91201		Undetermined	Litigation Claim	x	x	x	No	Undetermined
3.085	Weintraub & Selth	11766 Wilshire Blvd			Los Angeles	CA	90025		Various	Trade Claim				No	\$5,243.05
3.086	Wing Partners LLC	620 Broadway 1R			New York	NY	10012		Various	Trade Claim				No	\$27,000.00
3.087	Wired World	15055 Manzaneros Road			La Mirada	CA	90638		4/1/2024	Trade Claim				No	\$4,089.50
3.088	Xometry, INC	6116 Executive Boulevard			Rockville	MD	20852		Various	Trade Claim				No	\$7,844.00
<b>TOTAL:</b>															<b>\$3,329,053.57</b>

Fill in this information to identify the case:

Debtor name: Mash Studios, Inc.

United States Bankruptcy Court for the: Central District of California

Case number: 24-11048

☐

Check if this is an  
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor  
has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Equipment Lease  684 Days  	Dell One Dell Way Round Rock, TX 78682
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Equipment Lease  Unknown  	LEAF Capital Funding, LLC 1720A Crete Street Moberly, MO 65270
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Vehicle Lease  Unknown  	Penske Truck Leasing Co., LP 2675 Morgantown Road Reading, PA 19607

2.4	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>Insurance Agreement</div> <div>Unknown</div>	<div>Hartford</div>
2.5	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>Insurance Agreement</div> <div>Unknown</div>	<div>Hartford</div>
2.6	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>Insurance Agreement</div> <div>Unknown</div>	<div>Everest Insurance</div>
2.7	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>Insurance Agreement</div> <div>Unknown</div>	<div>United Healthcare</div>
2.8	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>Insurance Agreement</div> <div>Unknown</div>	<div>Kaiser</div>
2.9	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>Insurance Agreement</div> <div>Unknown</div>	<div>Guardian</div>

Fill in this information to identify the case:

Debtor name: Mash Studios, Inc.

United States Bankruptcy Court for the: Central District of California

Case number: 24-11048

☐

Check if this is an  
amended filing

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules  
that apply:

2.1

Bernard Brucha

7150 Village Drive  
Buena Park CA 90621

U.S. Small Business Administration

☒ D

☒ E/F

☐ G

Fill in this information to identify the case:

Debtor name: Mash Studios, Inc.

United States Bankruptcy Court for the: Central District of California

Case number: 24-11048



Check if this is an  
amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a \_\_\_\_\_

declaration

I declare under penalty of perjury that the foregoing is true and correct.

05/17/2024

Executed on



Signature of individual signing on behalf of debtor  
Lisa Boardman

Printed name  
Chief Operating Officer and Chief Financial Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name: Mash Studios, Inc.

United States Bankruptcy Court for the: Central District of California

Case number: 24-11048

☐

Check if this is an  
amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue  
(before deductions and  
exclusions)

From the beginning of  
the fiscal year to filing  
date:

From 01/01/2024 to Filing Date

☒ Operating a business  
☐ Other

\$1,024,570.00

For prior year:

From 01/01/2023 to 12/31/2023

☒ Operating a business  
☐ Other

\$9,066,178.00

For the year before that:

From 01/01/2022 to 12/31/2022

☒ Operating a business  
☐ Other

\$14,424,828.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and  
exclusions)

From the beginning of  
the fiscal year to filing  
date:

From to Filing Date

For prior year:

From to

For the year before that:

From to



Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers - including expense reimbursements - to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1  See SOFA 3 Attachment		\$502,854.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1  See SOFA 4 Attachment  Relationship to debtor		\$1,702,843.62	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller.

Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1			
	Last 4 digits of account number		

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 <div><b>Name</b> Vardan Sargsyan vs. Mash Studios Inc.</div> <div><b>Case number</b> 23PDSC02817</div>	Small Claims	<div><b>Name</b> Superior Court of California, County of Los Angeles</div> <div><b>Street</b> Pasadena Courthouse 300 East Walnut Street</div> <div><div>City</div><div>Pasadena</div><div>State</div><div>CA</div><div>Zip</div><div>91101</div></div>	<div><input checked="" type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input type="checkbox"/> Concluded</div>
7.2 <div><b>Name</b> BSP VBP Propco, LLC vs Mash Studios Inc.</div> <div><b>Case number</b> 30-2024-01375998-CU-UD-CJC</div>	Unlawful Detainer	<div><b>Name</b> Superior Court of California, County of Orange</div> <div><b>Street</b> 700 Civic Center Drive West</div> <div><div>City</div><div>Santa Ana</div><div>State</div><div>CA</div><div>Zip</div><div>92701</div></div>	<div><input type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input checked="" type="checkbox"/> Concluded</div>

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1 <div>Custodian's name and address</div> <div><div>Street</div><div><div>City</div><div>State</div><div>Zip</div></div></div>	<div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>Court name and address</div> <div><div>Name</div><div>Street</div><div><div>City</div><div>State</div><div>Zip</div></div></div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 <div>Recipient's name</div> <div><div>Street</div><div><div>City</div><div>State</div><div>Zip</div></div><div>Recipient's relationship to debtor</div></div>			

Part 5: Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
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10.1

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 BG Law  Email or website address  Who made the payment, if not debtor?		4/23/2024	\$51,738.00
11.2 Stretto  Email or website address www.stretto.com Who made the payment, if not debtor?		4/24/2024	\$2,500.00

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1  Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1	
Street	From
2611 W. Exposition Blvd.	2016
	to
	02/2024
City	State
Los Angeles	CA
	Zip
	90066

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1		
Street		
City	State	Zip
	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
401K Plan	27-0124117

Has the plan been terminated?

☒ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 <div>Name Signature Bank</div> <div>Street 130 Battery Street</div> <div>CityStateZip Beverly HillsCA90212</div>	5589	<div><input type="checkbox"/> Checking</div> <div><input type="checkbox"/> Savings</div> <div><input type="checkbox"/> Money market</div> <div><input type="checkbox"/> Brokerage</div> <div><input checked="" type="checkbox"/> Other</div> <div>Payroll</div>	3/5/2024	\$16.46
18.2 <div>Name Signature Bank</div> <div>Street 130 Battery Street</div> <div>CityStateZip Beverly HillsCA90212</div>	5597	<div><input checked="" type="checkbox"/> Checking</div> <div><input type="checkbox"/> Savings</div> <div><input type="checkbox"/> Money market</div> <div><input type="checkbox"/> Brokerage</div> <div><input type="checkbox"/> Other</div>	3/28/2024	\$59.78

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name _____ Street _____ CityStateZip _____ _____	_____ Address _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 Name _____ Street _____ CityStateZip _____ _____	_____ Address _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls that the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property

☒ None

Owner's name and address	Location of the property	Description of the property	Value
21.1 _____ _____	_____	_____	_____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders

- ☒ No.
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1			
	Name		<input type="checkbox"/> Pending
Case Number			<input type="checkbox"/> On appeal
	Street		<input type="checkbox"/> Concluded
	CityStateZip		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1			
Name	Name		
Street	Street		
CityStateZip	CityStateZip		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
CityStateZip	CityStateZip		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1		EIN
		Dates business existed From to

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1	
Lisa Boardman 7150 Village Drive Buena Park, CA 90261	From 02/2023 to Present
26a.2	
Haskell & White 400 Spectrum Center, Suite 300 Irvine, CA 92618	From 2020 to Present
26a.3	
Diane Roberts - Former Controller PO Box 70913 Washington, DC 20024	From 2017 to 05/2023
26a.4	
Vivian Loyola, Account Manger 7150 Village Drive Buena Park, CA 90261	From 2019 to 08/2023

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1	
Haskell & White 400 Spectrum Center, Suite 300 Irvine, CA 92618	From 2020 to Present



26b.2

SingerLewak LLP  
10960 Wilshire Blvd., 11th Floor  
Los Angeles, CA 90024

From05/2023

to04/2024

26c. List all firms or individuals who were in possession of the debtor’s books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
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26c.1

Lisa Boardman  
7150 Village Drive  
Buena Park, CA 90261

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
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26d.1

JP Morgan Chase  
15625 East Whittier Blvd., 2nd Floor  
Whittier, CA 90603

27. Inventories

Have any inventories of the debtor’s property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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Yovan Ramirez

01/2024

\$747,124.00

Name and address of the person who has possession of inventory records
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27.1

Lisa Boardman and Yovan Ramirez  
7150 Village Drive  
Buena Park, CA 90261

28. List the debtor’s officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and Address	Position and nature of any interest	% of interest, if any
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28.1

Bernard Brucha  
7150 Village Drive  
Buena Park, CA 90261

CEO, Director, Owner

100%

28.2	Lisa Boardman 7150 Village Drive Buena Park, CA 90261	COO, CFO	0%
28.3	Jenny Murray 7150 Village Drive Buena Park, CA 90261	Director	0%
28.4	Eric Ries 7150 Village Drive Buena Park, CA 90261	Director	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name and Address	Position and nature of any interest	Period during which position or interest was held
29.1		From to

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1			
See SOFA Question 4			
Relationship To Debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1	EIN

Name

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1	EIN

Creditor's Name	Address 1	Address 2	City	State	ZIP	Payment Date	Payment Amount	Reason for Payment or Transfer
California Department of Tax and Fee Administration	450 N Street		Sacramento	CA	95814-4311	2/1/2024	\$2,160.00	Other - Taxes
California Department of Tax and Fee Administration	450 N Street		Sacramento	CA	95814-4311	2/7/2024	\$5,317.35	Other - Taxes
California Department of Tax and Fee Administration	450 N Street		Sacramento	CA	95814-4311	3/8/2024	\$5,317.35	Other - Taxes
California Department of Tax and Fee Administration	450 N Street		Sacramento	CA	95814-4311	4/9/2024	\$5,317.35	Other - Taxes
<b>California Department of Tax and Fee Administration</b>							<b>\$18,112.05</b>	
Forest Plywood Co.	14711 Artesia Blvd		La Mirada	CA	90638	1/29/2024	\$2,507.00	Suppliers or Vendors
Forest Plywood Co.	14711 Artesia Blvd		La Mirada	CA	90638	2/21/2024	\$8,545.00	Suppliers or Vendors
Forest Plywood Co.	14711 Artesia Blvd		La Mirada	CA	90638	4/23/2024	\$42,456.00	Suppliers or Vendors
<b>Forest Plywood Co.</b>							<b>\$53,508.00</b>	
Freight Club LLC	12020 Sunrise Valley Drive		Reston	VA	20191	1/31/2024	\$4,347.64	Suppliers or Vendors
Freight Club LLC	12020 Sunrise Valley Drive		Reston	VA	20191	2/16/2024	\$4,823.51	Suppliers or Vendors
Freight Club LLC	12020 Sunrise Valley Drive		Reston	VA	20191	3/13/2024	\$4,486.89	Suppliers or Vendors
<b>Freight Club LLC</b>							<b>\$13,658.04</b>	
Guardian	PO Box 677458		Dallas	TX	75267-7458	3/4/2024	\$2,269.41	Suppliers or Vendors
Guardian	PO Box 677458		Dallas	TX	75267-7458	3/11/2024	\$1,534.30	Suppliers or Vendors
Guardian	PO Box 677458		Dallas	TX	75267-7458	3/11/2024	\$1,480.87	Suppliers or Vendors
Guardian	PO Box 677458		Dallas	TX	75267-7458	3/11/2024	\$1,424.01	Suppliers or Vendors
Guardian	PO Box 677458		Dallas	TX	75267-7458	3/11/2024	\$253.71	Suppliers or Vendors
Guardian	PO Box 677458		Dallas	TX	75267-7458	3/11/2024	\$110.29	Suppliers or Vendors
Guardian	PO Box 677458		Dallas	TX	75267-7458	3/11/2024	\$1,836.10	Suppliers or Vendors
Guardian	PO Box 677458		Dallas	TX	75267-7458	3/11/2024	\$179.60	Suppliers or Vendors
<b>Guardian</b>							<b>\$9,088.29</b>	
KAISER PERMANENTE	File 5915	132 W 31st Street, 5th Floor	Los Angeles	CA	90074-5915	3/1/2024	\$13,000.00	Suppliers or Vendors
KAISER PERMANENTE	File 5915	132 W 31st Street, 5th Floor	Los Angeles	CA	90074-5915	3/6/2024	\$5,029.94	Suppliers or Vendors
KAISER PERMANENTE	File 5915	132 W 31st Street, 5th Floor	Los Angeles	CA	90074-5915	3/6/2024	\$500.93	Suppliers or Vendors
KAISER PERMANENTE	File 5915	132 W 31st Street, 5th Floor	Los Angeles	CA	90074-5915	3/8/2024	\$14,018.43	Suppliers or Vendors
KAISER PERMANENTE	File 5915	132 W 31st Street, 5th Floor	Los Angeles	CA	90074-5915	3/8/2024	\$9,540.94	Suppliers or Vendors
<b>KAISER PERMANENTE</b>							<b>\$42,090.24</b>	
MDC Interior Solutions, LLC	400 High Grove Blvd.		Glendale Heights	IL	60139	2/26/2024	\$7,955.62	Suppliers or Vendors
MDC Interior Solutions, LLC	400 High Grove Blvd.		Glendale Heights	IL	60139	4/3/2024	\$8,591.76	Suppliers or Vendors
<b>MDC Interior Solutions, LLC</b>							<b>\$16,547.38</b>	
Nace Sheet Metal Corp	1384 N Hundley St		Anaheim	CA	92806	1/25/2024	\$6,062.00	Suppliers or Vendors
Nace Sheet Metal Corp	1384 N Hundley St		Anaheim	CA	92806	4/2/2024	\$524.00	Suppliers or Vendors
Nace Sheet Metal Corp	1384 N Hundley St		Anaheim	CA	92806	4/2/2024	\$2,920.00	Suppliers or Vendors
Nace Sheet Metal Corp	1384 N Hundley St		Anaheim	CA	92806	4/2/2024	\$4,167.50	Suppliers or Vendors
Nace Sheet Metal Corp	1384 N Hundley St		Anaheim	CA	92806	4/22/2024	\$22,143.00	Suppliers or Vendors
Nace Sheet Metal Corp	1384 N Hundley St		Anaheim	CA	92806	4/23/2024	\$2,186.50	Suppliers or Vendors
<b>Nace Sheet Metal Corp</b>							<b>\$38,003.00</b>	
ORACLE Netsuite	500 Oracle Parkway		Redwood Shores	CA	94065	2/12/2024	\$22,368.48	Services
ORACLE Netsuite	500 Oracle Parkway		Redwood Shores	CA	94065	4/12/2024	\$10,000.00	Services
ORACLE Netsuite	500 Oracle Parkway		Redwood Shores	CA	94065	4/17/2024	\$10,000.00	Services
ORACLE Netsuite	500 Oracle Parkway		Redwood Shores	CA	94065	4/17/2024	\$10,000.00	Services
<b>ORACLE Netsuite</b>							<b>\$52,368.48</b>	
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	2/5/2024	\$21,971.28	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	2/5/2024	\$8,923.28	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	2/5/2024	\$387.46	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	2/13/2024	\$3,997.84	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	2/13/2024	\$311.98	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	2/13/2024	\$1,144.47	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	2/14/2024	\$790.20	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	2/16/2024	\$100.00	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	2/20/2024	\$27,938.65	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	3/6/2024	\$1,711.49	Services

Creditor's Name	Address 1	Address 2	City	State	ZIP	Payment Date	Payment Amount	Reason for Payment or Transfer
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	3/11/2024	\$26,200.54	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	3/20/2024	\$18,706.44	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	3/21/2024	\$9,595.37	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	4/5/2024	\$29,775.72	Services
Paychex, LLC	911 Panorama Trail South		Rochester	NY	14625	4/20/2024	\$30,737.69	Services
<b>Paychex, LLC</b>							<b>\$182,292.41</b>	
Priority 1	PO Box 840808		Dallas	TX	75284	1/30/2024	\$489.41	Supliers or Vendors
Priority 1	PO Box 840808		Dallas	TX	75284	1/30/2024	\$1,758.56	Supliers or Vendors
Priority 1	PO Box 840808		Dallas	TX	75284	1/30/2024	\$1,211.86	Supliers or Vendors
Priority 1	PO Box 840808		Dallas	TX	75284	2/6/2024	\$1,410.38	Supliers or Vendors
Priority 1	PO Box 840808		Dallas	TX	75284	2/23/2024	\$1,170.94	Supliers or Vendors
Priority 1	PO Box 840808		Dallas	TX	75284	2/23/2024	\$1,061.64	Supliers or Vendors
Priority 1	PO Box 840808		Dallas	TX	75284	3/13/2024	\$246.25	Supliers or Vendors
Priority 1	PO Box 840808		Dallas	TX	75284	3/23/2024	\$4,509.07	Supliers or Vendors
Priority 1	PO Box 840808		Dallas	TX	75284	4/1/2024	\$485.32	Supliers or Vendors
Priority 1	PO Box 840808		Dallas	TX	75284	4/23/2024	\$3,200.00	Supliers or Vendors
<b>Priority 1</b>							<b>\$15,543.43</b>	
U.S. SMALL BUSINESS ADMINISTRATION	10737 Gateway West	#300	El Paso	TX	79935	2/1/2024	\$9,842.00	Secured Debt
U.S. SMALL BUSINESS ADMINISTRATION	10737 Gateway West	#300	El Paso	TX	79935	3/1/2024	\$9,842.00	Secured Debt
U.S. SMALL BUSINESS ADMINISTRATION	10737 Gateway West	#300	El Paso	TX	79935	3/12/2024	\$9,842.00	Secured Debt
U.S. SMALL BUSINESS ADMINISTRATION	10737 Gateway West	#300	El Paso	TX	79935	4/2/2024	\$9,842.00	Secured Debt
<b>U.S. SMALL BUSINESS ADMINISTRATION</b>							<b>\$39,368.00</b>	
Wired World	15055 Manzanares Road		La Mirada	CA	90638	2/21/2024	\$7,116.50	Supliers or Vendors
Wired World	15055 Manzanares Road		La Mirada	CA	90638	3/28/2024	\$5,435.50	Supliers or Vendors
Wired World	15055 Manzanares Road		La Mirada	CA	90638	4/23/2024	\$4,589.50	Supliers or Vendors
Wired World	15055 Manzanares Road		La Mirada	CA	90638	4/23/2024	\$5,134.00	Supliers or Vendors
<b>Wired World</b>							<b>\$22,275.50</b>	
<b>TOTAL:</b>							<b>\$502,854.82</b>	

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name	Address 1	City	State	ZIP	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	5/5/2023	\$7,318.46	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	5/5/2023	\$292.74	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	5/20/2023	\$7,318.46	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	5/20/2023	\$292.74	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	6/5/2023	\$7,318.46	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	6/5/2023	\$292.74	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	6/20/2023	\$7,318.46	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	6/20/2023	\$292.74	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	7/5/2023	\$7,318.46	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	7/5/2023	\$292.74	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	7/20/2023	\$7,318.46	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	7/20/2023	\$292.74	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	8/5/2023	\$7,318.46	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	8/5/2023	\$292.74	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	8/20/2023	\$7,318.46	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	8/20/2023	\$292.74	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	9/5/2023	\$7,318.46	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	9/5/2023	\$292.74	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	9/20/2023	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	9/20/2023	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	10/5/2023	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	10/5/2023	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	10/20/2023	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	10/20/2023	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	11/5/2023	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	11/5/2023	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	11/20/2023	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	11/20/2023	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	12/5/2023	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	12/5/2023	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	12/20/2023	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	12/20/2023	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	1/20/2024	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	2/5/2024	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	2/20/2024	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	3/5/2024	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	3/5/2024	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	3/20/2024	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	3/20/2024	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	4/5/2024	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	4/5/2024	\$234.19	Employer 401k Contribution
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	4/20/2024	\$5,854.77	Gross Salary
Bernard Brucha	7150 Village Drive	Buena Park	CA	90621	CEO, Director, Owner	4/20/2024	\$234.19	Employer 401k Contribution
<b>Bernard Brucha</b>							<b>\$153,043.62</b>	
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	4/26/2023	\$30,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	5/2/2023	\$2,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	5/3/2023	\$60,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	5/9/2023	\$10,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	5/11/2023	\$30,000.00	Intercompany Transfer

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name	Address 1	City	State	ZIP	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	6/26/2023	\$12,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	6/28/2023	\$35,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	7/3/2023	\$25,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	7/5/2023	\$100,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	7/5/2023	\$25,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	7/12/2023	\$55,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	7/19/2023	\$100,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	7/21/2023	\$40,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	8/2/2023	\$10,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	8/3/2023	\$65,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	8/8/2023	\$3,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	8/17/2023	\$75,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	8/21/2023	\$25,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	8/30/2023	\$100,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	9/21/2023	\$10,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	9/22/2023	\$10,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	9/22/2023	\$37,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	9/28/2023	\$37,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/5/2023	\$50,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/6/2023	\$5,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/10/2023	\$12,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/13/2023	\$60,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/18/2023	\$25,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/19/2023	\$36,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/20/2023	\$5,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/23/2023	\$2,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/25/2023	\$2,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/26/2023	\$35,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/27/2023	\$25,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	10/30/2023	\$12,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	11/1/2023	\$10,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	11/3/2023	\$38,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	11/22/2023	\$12,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	11/22/2023	\$12,100.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	12/6/2023	\$15,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	12/7/2023	\$10,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	12/8/2023	\$55,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	12/11/2023	\$5,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	12/11/2023	\$25,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	12/21/2023	\$7,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	12/27/2023	\$2,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	1/12/2024	\$7,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	1/16/2024	\$15,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	1/16/2024	\$5,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	1/19/2024	\$37,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	1/22/2024	\$2,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	2/2/2024	\$3,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	2/7/2024	\$5,700.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	2/20/2024	\$12,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	2/22/2024	\$15,000.00	Intercompany Transfer

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name	Address 1	City	State	ZIP	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	2/26/2024	\$2,500.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	3/29/2024	\$15,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	4/5/2024	\$15,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	4/8/2024	\$5,000.00	Intercompany Transfer
MASHindustries, Inc.	7150 Village Drive	Buena Park	CA	90621	Affiliate	4/8/2024	\$45,000.00	Intercompany Transfer
<b>MASHindustries, Inc.</b>							<b>\$1,549,800.00</b>	
<b>TOTAL:</b>							<b>\$1,702,843.62</b>	



Fill in this information to identify the case:

Debtor name: Mash Studios, Inc.

United States Bankruptcy Court for the: Central District of California

Case number: 24-11048



Check if this is an  
amended filing

**WARNING** - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

05/17/2024



Lisa Boardman

Signature of individual signing on behalf of debtor

Printed name

Chief Operating Officer and Chief Financial Officer

Position or relationship to debtor

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?



No



Yes